



Thank you for considering a philanthropic investment in the future of family medicine through membership in the *Family Medicine Legacy Society*. Founded in 1992 as the *Family Practice Legacy League*, the Society recognizes the extraordinary commitment of donors who have made plans to extend their generosity to the AAFP Foundation beyond their own lifetimes. In 2022, we celebrate the 30th anniversary of this visionary group of donors, like-minded in our dedication to the specialty of family medicine.

We want to personally invite you to join us as members of the Society. The Society gives the Foundation an opportunity to appreciate and honor members for their planned investments in the future of the specialty. Members receive a special ribbon for their badge at AAFP events. Unless anonymity is requested, members will be recognized in the AAFP Foundation annual report and offered the opportunity to share their own story to inspire others. By example, Society members encourage others to make similar investments, steadily growing the philanthropic impact of the Foundation over time.

To further discuss your interest in confidence, please reach out to Mike Armstrong (marmstrong@aafp.org) or Heather Palmer (hpalmer@aafp.org). To ensure the Foundation understands your wishes and maintains an accurate record of the Society's membership, members are asked to complete the form below and keep it up to date. You are not required to complete each section. You may provide as much information as you are comfortable in disclosing at this time. The form can be completed and return via email to Mike or Heather, or you can print and mail the form to:

AAFP Foundation
11400 Tomahawk Creek Pkwy, Suite 440
Leawood, KS 66211

We look forward to welcoming you as new members!

Dan Ostergaard, MD Ruth Ostergaard, RN

PS: [Click here](#) to learn why we became Legacy Society members.

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Family Medicine Legacy Society Member Information

As an indication of my/our desire to support the future of family medicine and the health of those served by the specialty, I/we have made an estate provision for the AAFP Foundation.

Description of gift

- Bequest through will or trust
- Charitable Trust (please specify type) _____
- Charitable Gift Annuity (select one) Immediate Deferred
- IRA or other retirement asset where the AAFP Foundation is named as a beneficiary
- Life insurance policy (AAFP Foundation is named beneficiary or owner and beneficiary)
- Other (please specify) _____

The estimated value of this gift is \$ _____

A good faith estimate is sufficient. I understand that by stating a number, my/our estate is not legally bound to this amount and the estate can be amended at any time at my/our sole discretion.

- I/we are willing to provide the AAFP Foundation a copy of the portion of my/our will or other instrument that pertains to this gift.

Professional or organization in charge of executing this provision:

Name _____ Organization _____

Phone Number _____ Email _____

Purpose of Gift

- This gift is unrestricted and may be used as needed to further the AAFP Foundation mission.
- I/we wish to restrict this gift to support the following existing AAFP Foundation program or endowment:

- I/we would like to work with a representative of the Foundation to establish a named endowment.

Recognition

I/we permit the AAFP Foundation to use my/our name starting now in listings of Family Medicine Legacy Society Members, which may appear on the AAFP Foundation website or in printed materials. When published, I/we would like to be listed as follows:

- I/we prefer to remain anonymous during my/our lifetime(s). You may recognize this gift after receipt.
- I/we prefer this gift to remain anonymous during and after our lifetime(s).

Confirmation of Member Information and FM Legacy Society Membership:

Donor Signature Date

Donor Signature Date

Donor(s) Name (print) Member ID(s)

Full Address

Phone Email

Thank you for your investment in the AAFP Foundation.

If you have any questions, please contact your Family Medicine Legacy League representative, Mike Armstrong (marmstrong@aafp.org) or Heather Palmer, Executive Director (hpalmer@aafp.org)

The AAFP Foundation is a 501(c)(3) organization. As such, gifts are eligible as tax-deductible charitable contributions as and to the extent allowed by federal law. To determine your eligibility, you should seek advice from your attorney or tax accountant.